Application Pack

Oxford Technology
Approved Knowledge-Intensive Fund
OTKI Q426

An HMRC-Approved Knowledge-Intensive Fund

November 2026

This document has been approved as an excluded communication for the purposes of Sections 21 and 238 of the Financial Services and Markets Act 2000 by Oxford Technology Management Ltd which is authorised and regulated by the FCA as a Small Authorised UK AIFM (Sub-Threshold) for the Fund.

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Please return to:

Woodside Corporate Services Limited
12-14 Masons Avenue
London
EC2V 5BT

Or by email to:

applications@woodsidesecretaries.co.uk and
asher@oxfordtechnology.com

If you have any questions, please contact:

Oxford Technology Management Ltd
9 Norman House, Norman Avenue
Henley on Thames, RG9 1ER
Tel 07720060824
email: lucius@oxfordtechnology.com

Important Notice in respect of client categorisation and the resulting Loss of Protections

In order to be able to receive this excluded communication and to invest in OTKI Q426, OTM will need to be able to categorise you as a 'self-certified sophisticated investor' or a 'high net worth individual'.

In order to invest you are certifying that you understand and accept the following points:

1. *That investments in start-up and early stage technology companies are very high-risk investments.*
2. *That if an investment in a start-up or early-stage technology company fails, the likely outcome is the total loss of the investment.*
3. *That an investment in OTKI Q426 is illiquid. Once your investment is made you cannot access your investment funds until there are exits.*
4. *That an investment in OTKI Q426 is a long-term investment. Exits, which cannot be guaranteed, are expected to occur within a 5-10 year timescale.*
5. *That you are not investing money which you cannot afford to lose, or money on which you depend for your living.*

The Information Memorandum relating to the Oxford Technology Approved Knowledge-Intensive Fund describes arrangements in which Oxford Technology Management Limited ("**OTM**" or the "**Manager**") of 9 Norman House, Norman Avenue, Henley on Thames, RG9 1ER, is appointed as a Small Authorised UK AIFM (sub-threshold) to manage fund investments in common on behalf of all Investors in the Fund. These arrangements together constitute the **Oxford Technology Approved Knowledge-Intensive Fund – OTKI Q426** (the "**Fund**"). OTM is authorised to act as a Small Authorised UK AIFM (sub-threshold) by the UK Financial Conduct Authority ("**FCA**") and their FCA registration number is 121929.

As venture capital investments can be higher risk, OTM only acts for individuals who, in accordance with FCA and financial promotion rules, can be assessed as understanding the risks of investing in the Fund. These are set out in section Risk Factors on page 9 of the Information Memorandum. Therefore, participation in the Fund is restricted to those categorised as high net worth individuals or self-certified sophisticated investors.

You can be categorised as a Self-certified Sophisticated Investor or High Net Worth Individual if you have completed the forms on pages 11 and 12.

The following protections will not apply to you as an Investor in the Fund:

(i) The Manager will not be obliged to warn you of the nature of any risks involved in any potential investments in the Fund. The Key Risks of investing in the Fund are set out on page 9 of the Information Memorandum.

(ii) The Manager will not be obliged to disclose the basis or amount of its charges for any services the Manager provides to you or on your behalf or the amount of any other income that the Manager may receive from third parties in connection with such services. The basis and amount of the Manager's charges are set out in Fees section on page 8 of the Information Memorandum.

(iii) The Manager will also not be required to comply with the FCA rules relating to restrictions on and the content of direct offer advertisements.

The following rules will be limited or modified in their application to you as a self-certified sophisticated investor or high net worth individual and an investor in the Fund.

(i) The majority of the FCA rules in relation to the form and content of financial promotions will not be applicable in respect of any financial promotion communicated or approved by the Manager.

(ii) The Manager will not be required by the FCA to provide you with a periodic statement on the value and composition of your Portfolio in the Fund where you have requested the Manager not to do so or where the Manager has taken reasonable steps to establish that you do not want it. We would however draw your attention to clause 8 of the Investment Management Agreement in the Information Memorandum pursuant to which, in particular you will be provided with a report every three months which will give details of all your investments, including the cost and valuation of each and the method of valuation.

(iii) The Manager will comply with FCA conduct of business rule 11.2 and, to the extent applicable, take all reasonable steps to obtain, when making Investments, the best possible result for you taking into account the following execution factors: price, costs, speed, likelihood of execution and settlement, size, nature or any other consideration relevant to making investments. In doing this, the Manager will take into account the following criteria for determining the relative importance of these execution factors: your categorisation as a high net worth individual or self-certified sophisticated investor; the characteristics and investment objectives of the Fund as described in the Information Memorandum and the rules of the EIS and the normal commercial practice of the counterparties and strategic partners with which the Investee Companies will do business.

If you have a complaint regarding the services provided under the Investor Agreement you may raise the complaint with your independent financial adviser or directly with the Manager by writing to the address shown in the Information Memorandum and the Manager will provide you with its complaints procedures and shall endeavour to resolve the complaint speedily and efficiently and will reply to you in writing. You will not be an eligible complainant under the Financial Ombudsman Services (FSCS) unless the Manager agrees, at its sole discretion, to submit to the voluntary jurisdiction of FSCS

The Manager may have regard to your expertise when complying with the requirements under the regulatory system that its communications must be clear, fair and not misleading.

Under FCA rules you are responsible for keeping the Manager informed of any change, which may affect your categorisation as a High Net Worth Individual or Self-certified Sophisticated Investor client.

About the Application Form

Important Note
This Application Form incorporates by reference the Information Memorandum published by Oxford Technology Management Limited, a company registered in England and Wales with company number 1069573 whose registered office is 9 Norman House, Norman Avenue, Henley on Thames, RG9 1ER ("**OTM**" or the "**Manager**") in connection with the Oxford Technology Approved Knowledge-Intensive Fund – OTKI Q426 (the "**Fund**") and all other documents published by OTM which are expressed to be supplemental thereto (the "**Information Memorandum**"). Unless otherwise stated or as the context shall otherwise require, defined terms and expressions used in this Application Form have the meanings ascribed to them in the Information Memorandum.

Before completing this Application Form, you should carefully review and understand the Information Memorandum and Investor Agreement. Remember that the proposal may NOT be suitable for you, the information in the offer documents does NOT constitute tax, legal or investment advice and you should seek your own independent advice.

Minimum investment
The minimum investment is £20,000.

Who can apply?
You can apply for an investment in the Fund if you can be categorised as a **Self-certified Sophisticated Investor or High Net Worth Individual** under the FCA rules.

You can be categorised as a **Self-certified Sophisticated Investor or High Net Worth Individual** if you have self-certified by completing the **forms on page 11 or page 12**, respectively**.**

Any application is only regarded as complete, and any investment should only be regarded as made, once all the necessary legal, anti-money laundering, verification of identity, or other compliance procedures have been completed to the satisfaction of the OTM as AIFM and/or Woodside Corporate Services Limited.

Instructions for completing the Application Form

Before completing this Application Form, please carefully review the Information Memorandum and Investment Management Agreement on page 20 and in particular the risk factors on page 10, and then follow the steps listed 1 – 3 below.

1. Please complete the *Application Form*. (Personal Details, and Acknowledgements and Representations) starting on page 6 in black/blue permanent ink, and sign any changes you make. Do not erase any text or use whiteout.

2. Please *either*
complete and sign the *AML Certificate* on page 10, plus one of the following:
i) Self-certified sophisticated individual investor statement (page 11)*;*
ii) High-net-worth individual investor statement (page 12),

3. Please send the following documents to: Woodside Corporate Services Limited
12-14 Mason's Avenue
London
EC2V 5BT

Or by email to: applications@woodsidesecretaries.co.uk and asher@oxfordtechnology.com

1. Application Form (completed, executed and dated) (starting on page 6);

2. Anti Money Laundering (AML) Certificate (page 10)
accompanied by one of:
   i) Self-certified sophisticated investor statement (page 11)
   ii) High-net-worth individual investor statement (page 12)

3. Either
Your cheque or banker's draft made payable to 'WCSL OTKI CLIENT ACC' for the amount you wish to invest.
Or
transfer your investment directly to the following account:

Account name:	WCSL OTKI CLIENT ACC
Account number:	10581263
Sort Code:	80-20-00
IBAN:	GB95BOFS80200010581263
SWIFT:	LOYDGB2L

If you are applying directly by means of the AML Certificate (page 10) and one of the two categorisation forms (pages 11 and 12), two further documents:

1. Proof of identify: a copy of one of; current passport, national identity card, or national driving licence (both sides)
2. Proof of address**:** a copy of one of; recent bank statement less than 3 months old, credit reference agency report, utility bill less than 3 months old or full driving licence (both sides), if not used for proof of identity.

Please keep a copy of the completed application form for your records.
OTM may decide, in its absolute discretion, to accept or reject the Application Form and will notify you of its decision.
If you do not receive an acknowledgement of your application within 10 days of sending it to the address above, please contact OTM.

1 Application Form - Personal details

Title: Mr / Ms / Mrs / Miss / Dr / Other

Surname:

Forename(s):

Date of Birth (DD/MM/YYYY):

Nationality:

Town and country of birth:

National Insurance number:

Unique Taxpayer Reference (if known):

Permanent Address:

Postcode:

If length of occupation is not more than 3 years then please provide your previous residential address:

Mobile number: Home number:

Email:

Profession/ Occupation (if retired please indicate and state previous profession):

Source of Fund for this investment:

☐ I am solely tax resident in the UK.

Where applicable, please provide confirmation of any non-UK jurisdictions in which you are resident for tax purposes, along with your corresponding taxpayer identification number (TIN) or equivalent:

Are you a politically exposed person (PEP)?

I hereby apply to invest in the Oxford Technology Approved Knowledge-Intensive Fund – OTKI Q426 – the following amount (minimum £20,000):

£.....

☐ I enclose a cheque, made payable to WCSL OTKI CLIENT ACC or banker's draft

☐ I have transferred funds directly to WCS

Acct name:	WCSL OTKI CLIENT ACC
Acct No:	10581263
Sort Code:	80-20-00
IBAN:	GB95BOFS80200010581263
SWIFT:	LOYDGB2L

Acknowledgements and Representations

a I confirm that I am 18 years of age or older, and personally possess sufficient knowledge, experience and expertise in financial and business matters (including experience with investments of a similar nature to an investment in the Fund) to be capable of evaluating the merits and risks of an investment in the Fund. I acknowledge that OTM is not providing advice on this investment and confirm that I have taken such independent advice (including from an independent financial adviser) that I deem necessary or desirable.

b I confirm that I have read and understood the Information Memorandum (and in particular the section headed Risk Factors) and the Investor's Agreement. I confirm that, in making my application, I am relying solely on the information contained in the Information Memorandum, the Investor's Agreement, the AML Certificate and the High Net Worth Individual Investor Statement, Self-certified Sophisticated Investor Statement and my own enquiries, and not on any information or representation in relation to the proposal.
I authorise the custodian to use an electronic verification service provided by a third-party service provider, in order to check my identity for AML purposes.

c I agree and undertake, if my application is accepted, to observe, perform and be bound by the provisions of the Investor's Agreement.

d I confirm that I wish to invest as a high net worth individual or self-certified sophisticated investor under the FCA rules and that I am aware of the consequences of losing the protection and investor compensation rights that I lose by participating in the Fund as a high net worth individual or self-certified sophisticated investor. I confirm that I have read and understood the Important Notice in respect of client categorisation and I confirm that the information set out the AML Certificate and the High Net Worth Individual Investor Statement, or Self-certified Sophisticated Investor Statement is true and accurate and OTM may rely on it.

e I acknowledge that this application form is not transferable or assignable.

f I confirm my agreement that this Application Form be governed by and construed in accordance with the laws of England and that the courts of England shall have exclusive jurisdiction to hear and determine any suit, action or proceedings and to settle any disputes which may arise out of or in connection with this Application Form and, for such purposes, I irrevocably submit to the jurisdiction of such courts. In addition, I irrevocably waive any objection which I might now or hereafter have to the courts of England being nominated as the forum to hear and determine any such suit, action or proceedings and to settle any such disputes, and agree not to claim that any such court is not a convenient or appropriate forum.

g I agree that the foregoing representations, warranties, agreements and acknowledgments shall survive the date of my admission to the Fund and this Application Form shall be binding upon and inure to the benefit of all parties and their successors and permitted assignees.

h I agree that any term or provision of this Application Form which is invalid or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity or unenforceability without rendering invalid or unenforceable the remaining terms or provisions of this Application Form or affecting the validity or enforceability of any of the terms or provisions of this Application Form in any other jurisdiction.

i I undertake to notify the Manager immediately if there are ever any relevant circumstances of which the Manager should be aware in relation to managing my Portfolio(s).

j I acknowledge that the Custodian is not liable for any failure of any bank that holds money related to the Fund.

k I understand that the information supplied by me is covered by the full provisions of the terms and conditions governing the Account Holder's relationship with Woodside Corporate Services Limited setting out Woodside Corporate Services Limited may use and share the information supplied by me.

l I acknowledge that the information contained in this form and information regarding the Account Holder and any Reportable Account(s) may be provided to the tax authorities of the country in which this account(s) is/are maintained and exchanged with tax authorities of another country or countries in which the Account Holder may be tax resident pursuant to intergovernmental agreements to exchange financial account information.

m I certify that I am the Account Holder (or am authorised to sign for the Account Holder) of all the account(s) to which this form relates.

n I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.

o I undertake to advise Woodside Corporate Services Limited within 30 days of any change in circumstances which affects the tax residency status of the individual identified in this Application Form or causes the information contained herein to become incorrect or incomplete, and to provide Woodside Corporate Services Limited with a suitably updated self-certification and Declaration within 90 days of such change in circumstances.

p I acknowledge and agree to abide by the Woodside Corporate Services Limited Investor Terms and Conditions available at woodsidecorporateservices.co.uk.

q I confirm, in relation to my investment in the Fund, that:

- I wish to seek EIS Relief;
- I am applying on my own behalf;
- I will notify the Manager where any investment made by the Fund is made in a company with which I am connected within the meaning of section 163 and sections 166 to 177 of the Income Tax Act 2007 and part 5A of the Income Tax Act 2007 (e.g. where I am an employee, a director or an existing shareholder of that investee company or its subsidiary);
- I will notify the Manager if, within three years of the date of issue of shares by an EIS Qualifying Company, I become connected with that EIS Qualifying Company or receive value from it.

This Application Form is executed and delivered as a deed on the date mentioned below

Investor Signature: Print name:

Date: by completing and signing this application form, you confirm that your identity may be verified by electronic means such as the use of data held by specialised data agencies.

Summary Descriptions of Select Defined Terms

"Account Holder" The term "Account Holder" means the person listed or identified as the holder of a Financial Account. A person, other than a Financial Institution, holding a Financial Account for the benefit of another person as an agent, a custodian, a nominee, a signatory, an investment advisor, an intermediary, or as a legal guardian, is not treated as the Account Holder. In these circumstances that other person is the Account Holder. For example in the case of a parent/child relationship where the parent is acting as a legal guardian, the child is regarded as the Account Holder. With respect to a jointly held account, each joint holder is treated as an Account Holder.

"Entity" The term "Entity" means a legal person or a legal arrangement, such as a corporation, organisation, partnership, trust or foundation.

"Financial Account" A Financial Account is an account maintained by a Financial Institution and includes: Depository Accounts; Custodial Accounts; Equity and debt interest in certain Investment Entities; Cash Value Insurance Contracts; and Annuity Contracts.

"Reportable Account" The term "Reportable Account" means an account held by one or more Reportable Persons or by a Passive NFE with one or more Controlling Persons that is a Reportable Person

"Reportable Jurisdiction" A Reportable Jurisdiction is a jurisdiction with which an obligation to provide financial account information is in place and that is identified in a published list.

"Reportable Person" A Reportable Person is defined as an individual who is tax resident in a Reportable Jurisdiction under the tax laws of that jurisdiction. Dual resident individuals may rely on the tiebreaker rules contained in tax conventions (if applicable) to solve cases of double residence for purposes of determining their residence for tax purposes.

"TIN" (including "functional equivalent") The term "TIN" means Taxpayer Identification Number or a functional equivalent in the absence of a TIN. A TIN is a unique combination of letters or numbers assigned by a jurisdiction to an individual or an Entity and used to identify the individual or Entity for the purposes of administering the tax laws of such jurisdiction. Further details of acceptable TINs can be found at the following link http://www.oecd.org/tax/transparency/automaticexchangeofinformation.htm

Some jurisdictions do not issue a TIN. However, these jurisdictions often utilise some other high integrity number with an equivalent level of identification (a "functional equivalent"). Examples of that type of number include, for individuals, a social security/insurance number, citizen/personal identification/service code/number, and resident registration number.

Anti-Money-Laundering Certificate

We are required under various Money Laundering Regulations (and other UK legal (and compliance) requirements and guidance) to verify the identity of all investors in the Fund. Therefore, please supply a copy of one document from list 1 (proof of identity) and one document from list 2 (proof of address)

List 1
Identity document – please enclose a copy of one of the following documents and put a tick in the relevant box:

☐ Current Passport

☐ Full driving licence (both sides)
or EU/EEA/Swiss National ID card

List 2
Proof of address – please enclose a copy of one of the following documents and put a tick in the relevant box:

☐ Recent bank statement (less than three months old)

☐ Council tax demand letter or statement

☐ Utility bill (less than three months old)

☐ Full driving licence (both sides) (if not used for proof of identity)

CERTIFIED COPIES
If the information provided does not pass WCSL's electronic system checks, certified proof of identity (POI) and proof of address (POA) will be required.

Please sign below signifying that you understand and will provide the required documents.

Please complete
either: **The self-certified sophisticated individual investor statement** (page 11)
or: **The high-net-worth individual investor statement** (page 12).

Self-certified sophisticated investor statement

To be completed by investors who are applying directly and not through an intermediary and wish to be categorised as self-certified sophisticated investors. **If you complete this statement, you do not have to complete the high net worth individual investor statement.**

I certify that the information given below is true, complete and accurate.

Please confirm whether you qualify as a self-certified sophisticated investor on the basis that A, B, C, or D apply to you.

In the **last two years** have you:

A) worked in **private equity** or in the provision of finance for **small and medium enterprise**?
❑ Yes ❑ No

If yes, what is/was the name of the business/organisation? _____

B) been the **director of a company** with an annual turnover of at least £1 million?
❑ Yes ❑ No

If yes, what is/was the name of the company? _____

C) made two or more **investments in an unlisted company**?
❑ Yes ❑ No

If yes, how many investments in unlisted companies have you made in the last two years?
_____

D) been a **member of a network or syndicate of business angels for more than six months**?
❑ Yes ❑ No

If yes, what is the name of the network or syndicate? _____

I accept that being a self-certified investor will expose me to promotions for investments where there is a significant risk of losing all the money I invest. I am aware that it is open to me to seek advice from someone who specialises in advising on investments in unlisted companies.

Signature _____ Date _____

Issued by Oxford Technology Management Ltd
9 Norman House, Norman Avenue, Henley on Thames, RG9 1ER
Email: lucius@oxfordtechnology.com
Registration number: 01069573

High net worth individual investor statement

To be completed by investors who are applying directly and not through an intermediary and wish to be categorised as high-net-worth individuals. **If you complete this statement, you do not have to complete the self-certified sophisticated investor statement.**

I certify that the information given below is true, complete and accurate.

If you meet condition A or B below, you may choose to be classified as a high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

In the last financial year, did you have:

A) an annual **income of £100,000 or more**? Income does **NOT** include any one-off pension withdrawals.

❑ Yes ❑ No

If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year £_____

B) **net assets of £250,000 or more**? Net assets do **NOT** include: your home (primary residence), your pension (or any pension withdrawals) or any rights under qualifying contracts of insurance.

❑ Yes ❑ No

If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year £_____

I accept that being a high-net-worth investor will expose me to promotions for investment where there is a significant risk of losing all the money I invest. I am aware that it is open to me to seek professional advice before making an investment in a high-risk investment.

Signature _____ Date _____

Issued by Oxford Technology Management Ltd
9 Norman House, Norman Avenue, Henley on Thames, RG9 1ER
Email: lucius@oxfordtechnology.com
Registration number: 01069573

FOR OXFORD TECHNOLOGY MANAGEMENT INTERNAL USE ONLY	
Assessment Completed	
Date:	
Assessment criteria met?:	

There are three documents which relate to the Oxford Technology Approved Knowledge-Intensive Fund – OTKI Q426.

1. **Information Memorandum**
2. **Application Pack**
3. **Prospectus**

All may be downloaded from www.oxfordtechnology.com

Oxford Technology Management Ltd
9 Norman House, Norman Avenue
Henley on Thames, RG9 1ER
Tel 07720060824
otseis@oxfordtechnology.com